

Annexure 1

Name of Corporate Debtor:			AMEYA ECO-ZONE DEVELOPERS PRIVATE LIMITED							
Date of Commencement of CIRP:			07-Jun-24							
List of Creditors as on:			20-Jan-25							
List of Secured Financial Creditors										
(Amount in ₹)										
Sl. No.	Name of creditor	% Voting share	Details of claim received		Details of claim	Amount of claim rejected	Amount of claim under verification	Details of Security Held	Whether Security Interest Relinquished?	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted					
1	JM Financial Credit Solutions Ltd.	72.69	27-06-2024	1,27,90,93,155.00	1,27,90,93,155.00	-	-	Non-Agricultural (N.A.) Plot at S. No. 202 admeasuring 55341 sq.mtr. And Plot No. 209 admeasuring 39052 sq.mtr. At Ajwa Road, Village Sakaria, Taluka Waghodia, Vadodara, Gujarat owned by M/s. Ameya Eco-Zone Developers Pvt. Ltd.	-	
2	Omkara Assets Reconstruction Private Limited	16.74	26-06-2024	29,45,12,430.26	29,45,12,430.26	-	-	Non-Agricultural (N.A.) Plot at S. No. 207 admeasuring 18919 sq.mtr. And Plot No. 210 admeasuring 30150 sq.mtr. At Ajwa Road, Village Sakaria, Taluka Waghodia, Vadodara, Gujarat owned by M/s. Ameya Eco-Zone Developers Pvt. Ltd.	-	Note 2
3	Strugence Debt Fund	0.00	28-06-2024	38,33,10,861.00		38,33,10,861.00				
Total		89.43		1,95,69,16,446.26	1,57,36,05,585.26	38,33,10,861.00	-			

- Notes:
- 1 Ameya Eco-Zone Developers is the security provider under the Debt Trust Deed dated 18-10-2018
  - 2 Primary Borrower is M/s. Sarthak Developers and Guarantors: Mr. Vijay Mallya, Mrs. Utkarsha Vijay Mallya & Mr. Siddharth Mallya